### REPORT OF THE FACULTY COMMITTEE ON SCHOLARSHIPS, AWARDS AND STUDENT AID 2020/2021

The Committee met twice this academic year:

- October 23, 2020 via Zoom
- March 26, 2021 via Zoom

COMMITTEE MEMBERSHIP: Name and Department	Phone	E-mail	Term
Faculty/Staff			
Donald Hornstein, Chair (Law)	2-4133	dhornste@email.unc.edu	2020-23
Inger Brodey (English and Comp Lit	) 3-0965	brodey@email.unc.edu	2020-23
Tara Moon (Medicine)	3-4353	tara moon@med.unc.edu	2013-21
Emil Keme (Romance Studies)	2-2059	edelvall@email.unc.edu	2019-22
Mehmet Kesimer (Pathology)	3-2577	kesimer@med.unc.edu	2013-22
Sherry Salyer (Ex. Science)	2-6947	salyer@email.unc.edu	2013-21
Geetha Vaidyanathan (Economics)	6-5395	geethav@email.unc.edu	2013-21
David Garcia (Music)	843-2093	daga@email.unc.edu	2019-22
Jonathan Sauls (Student Affairs)	6-4045	jsauls@email.unc.edu	Ex officio
Michael Davis (Admissions)	253269	davismw@admissions.unc.e	edu Ex officio
Rachelle Feldman (Student Aid)	2-9246	rachelle_feldman@unc.edu	Ex officio
Undergraduate student:			
Karun Prasanna		karun@live.unc.edu	2021
Grad student:			
Jessica Soldavini		jessica6@live.unc.edu	2021

09/24/2020

<u>schol\_committee@listserv.unc.edu</u> (email for committee members as a group) Director/scholshipstudentaid20-21cmtemembers

		Amount of
	Number of Awards	Awards
UNC Needbased Grant	5,595	\$61,991,670
UNC Needbased Grant	5,595	\$61,991,670
Carolina Covenant Scholarship	2,367	\$31,025,749
History Makers	414	\$2,701,472
University Grant	2,801	\$28,203,563
Yellow Ribbon	13	\$60,886
Other Needbased Grants	2,294	\$8,472,869
Other Needbased Grants	1,726	\$7,656,028
Campus Needbased Grant	1,726	\$7,656,028
SEOG	568	\$816,841
SEOG	568	\$816,841
Needbased Scholarships	1,587	\$7,777,290
Institutional	1,587	\$7,777,290
Business	7	\$49,770
Carolina Club	50	\$62,250
Carolina Covenant Scholarship	88	\$345,669
Dept Scholarship	2	\$8,716
Law	29	\$111,022
Medical	25	\$259,222
Nursing	14	\$65,710
Trademark	11	\$50,799
UNC Needbased Scholarships	1,361	\$6,824,132
State	5,408	\$19,752,445
State Grants	5,078	\$15,725,228
Law	9	\$107,889
Medical	18	\$413,800
NC Educ Lottery Grant	789	\$971,181
NCSSM	108	\$758,052
State Scholarship	362	\$1,236,898
<b>UNC Needbased State Grant</b>	3,792	\$12,237,408

State Loans	330	\$4,027,217
Forgivable Teaching Loan	37	\$376,717
State Loans	293	\$3,650,500
Work, Loan and other Federal	27.049	¢221 800 112
Federal	27,948	\$221,809,112
	<b>25,137</b> 49	\$199,591,617
AmeriCorp		\$210,445
DC Tag	15	\$140,000
DL Sub	4,008	\$13,273,267
DL Unsub	6,975	\$101,496,873
Dental Loan	8	\$30,000
Emergency Grant	1,302	\$1,175,220
Federal Loan	3	\$46,624
Grad PLUS	2,889	\$48,353,628
HPSL	141	\$545,821
Parent PLUS	637	\$7,999,019
Pell	6,120	\$22,601,798
Work-Study	2,990	\$3,718,923
Institutional	1,744	\$4,524,676
Institutional Loans	295	\$561,427
UNC Loan	1,428	\$3,938,251
Work-Study	21	\$24,998
Private	1,067	\$17,692,820
Private Loan	1,067	\$17,692,820
Scholarship Programs	1,418	\$11,328,467
Institutional	1,418	\$11,328,467
Blue Sky	21	\$167,500
Cornerstone	10	\$81,432
Emergency Grant	178	\$172,154
Global	1	\$3,500
Scholarship	9	\$57,164
Summer School Initiatives	132	\$195,970
Trademark	79	\$95,000
UNC Merit Scholarship	722	\$8,062,771
UNC Merit in Need	175	\$1,819,754
UNC Scholarship	91	\$673,222

Other Scholarships	9,267	\$43,249,585
Institutional	3,850	\$22,805,164
Allied Health	3	\$8,750
Business	2,088	\$12,079,416
Dept Scholarship	280	\$428,879
Emergency Grant	28	\$29,109
Global	140	\$397,484
Law	603	\$5,898,511
Medical	293	\$3,023,169
Music	2	\$2,500
Nursing	51	\$278,000
Scholarship	362	\$659,347
Private	5,417	\$20,444,421
Global	28	\$74,645
Medical	5	\$234,310
National Merit	119	\$144,750
Outside Scholarships	5,265	\$19,990,716
Other Grants	2,090	\$7,062,905
Other Grants Athletic	2,090 54	\$7,062,905 \$48,950
Athletic		\$48,950
	54	
Athletic Emergency Grant	<b>54</b> 54	<b>\$48,950</b> \$48,950
Athletic Emergency Grant Institutional	<b>54</b> 54 <b>1,991</b>	<b>\$48,950</b> \$48,950 <b>\$5,900,314</b>
Athletic Emergency Grant Institutional CS Fees Offset	<b>54</b> 54 <b>1,991</b> 342	<b>\$48,950</b> \$48,950 <b>\$5,900,314</b> \$97,363
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant	<b>54</b> 54 <b>1,991</b> 342 459	<b>\$48,950</b> \$48,950 <b>\$5,900,314</b> \$97,363 \$541,911
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers	<b>54</b> 54 <b>1,991</b> 342 459 52	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset	54 54 1,991 342 459 52 202	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset Medical	54 54 1,991 342 459 52 202 441	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207 \$3,513,391
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset Medical Pharmacy	54 54 1,991 342 459 52 202 441 495	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207 \$3,513,391 \$1,082,486
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset Medical Pharmacy Private Sponsored Billing	54 54 1,991 342 459 52 202 441 495	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207 \$3,513,391 \$1,082,486 \$1,113,640 \$1,113,640
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset Medical Pharmacy Private	54 54 1,991 342 459 52 202 441 495 45 45	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207 \$3,513,391 \$1,082,486 \$1,113,640 \$1,113,640
Athletic Emergency Grant Institutional CS Fees Offset Emergency Grant Fee Waivers KFBS Fees Offset Medical Pharmacy Private Sponsored Billing Graduate Support	54 54 1,991 342 459 52 202 441 495 45	\$48,950 \$48,950 \$5,900,314 \$97,363 \$541,911 \$302,956 \$362,207 \$3,513,391 \$1,082,486 \$1,113,640 \$1,113,640

<b>Grand Total</b>		85,725	\$479,485,330
	Athletic	0,217	\$17,123,131
	Athletic	6,217	\$17,125,151
Athletic		6,217	\$17,125,151
	Vocational Rehab	18	\$242,546
	State Veterans	96	\$1,044,022
Milit	ary	114	\$1,286,568
Military and	l Veterans	114	\$1,286,568
	Tuition Remission	9,437	\$47,355,157
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### **Cumulative Debt Summary of Graduating Seniors**

Creduction Date	Number of		Fed	eral Debt			Debt from All Sources								
Graduation Date	Graduates	N	%	Mean	Median	N	%	Mean	Median						
July 2019 - June 2020	3,987	1,377	34.54%	\$15,101	\$14,500	1,419	35.59%	\$20,563	\$17,400						
May 2020	3,405	1,126	33.07%	\$14,888	\$14,500	1,162	34.13%	\$20,397	\$17,222						
July 2018 - June 2019	3,751	1,361	36.28%	\$17,238	\$17,150	1,391	37.08%	\$21,203	\$18,900						
May 2019	3,237	1,143	35.31%	\$16,887	\$16,770	1,136	35.09%	\$20,700	\$18,700						
July 2017 - June 2018	3,817	1,502	39.35%	\$18,668	\$19,000	1,525	39.95%	\$22,466	\$20,266						
May 2018	3,239	1,224	37.79%	\$18,782	\$19,134	1,241	38.31%	\$22,551	\$20,200						
July 2016 - June 2017	3,665	1,444	39.40%	\$18,879	\$19,452	1,482	40.44%	\$22,214	\$20,500						
May 2017	3,094	1,194	38.59%	\$18,797	\$19,414	1,228	39.69%	\$22,443	\$20,500						
July 2015 - June 2016	3,619	1,478	40.84%	\$18,430	\$19,148	1,516	41.89%	\$20,852	\$19,810						
May 2016	3,025	1,179	38.98%	\$18,361	\$19,000	1,211	40.03%	\$20,762	\$19,914						
July 2014 - June 2015	3,709	1,491	40.20%	\$17,719	\$18,336	1,511	40.74%	\$20,127	\$19,500						
May 2015	3,097	1,206	38.94%	\$17,579	\$18,331	1,223	39.49%	\$19,966	\$19,500						
July 2013 - June 2014	3,690	1,484	40.22%	\$17,113	\$17,000	1,511	40.95%	\$18,945	\$17,697						
May 2014	3,072	1,184	38.54%	\$17,044	\$16,780	1,206	39.26%	\$18,960	\$17,674						
July 2012 - June 2013	3,715	1,415	38.09%	\$16,150	\$15,441	1,432	38.55%	\$17,602	\$15,808						
May 2013	3,038	1,094	36.01%	\$15,881	\$15,000	1,106	36.41%	\$17,429	\$15,570						
July 2011 - June 2012	3,505	1,219	34.78%	\$15,734	\$15,809	1,241	35.41%	\$16,983	\$16,000						
May 2012	2,894	973	33.62%	\$15,664	\$15,366	990	34.21%	\$16,895	\$15,888						
July 2010 - June 2011	3,648	1,258	34.48%	\$15,196	\$15,027	1,325	36.32%	\$17,243	\$16,100						
May 2011	2,955	983	33.27%	\$15,350	\$15,500	1,038	35.13%	\$17,343	\$16,659						
July 2009 - June 2010	3,503	1,171	33.43%	\$14,235	\$14,972	1,257	35.88%	\$16,344	\$16,231						
May 2010	2,777	883	31.80%	\$14,303	\$15,000	956	34.43%	\$16,533	\$16,896						

### Sources:

For the 2016-2020 aid years: GA SDM Financial Aid Award Extract

For the 2011-2015 aid years: Financial Aid SuperStrip Files
For the 2003-2010 aid years: GA Unit Record Financial Aid Files

Notes: Only students who initially enrolled as first-time, first-year, full-time, degree-seeking students are included;

PLUS loans are excluded from calculations;

Federal Debt includes Perkins, Unsubsidized Stafford, and Subsidized Stafford.

Prepared by Institutional Research and Assessment Updated 22Mar2021

	Cumulative Federal Debt* of Seniors Graduating in May																	
	Tot	-		esident		Out-of-State Needy**				Non-Needy Needy** In-State				ut-of-State		-	-	Out-of-State
	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative	Number of	Average Cumulative
	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt
May, 2020 Total Debt	1,126	\$14,888	978	\$14,851	148	\$15,131	921	\$15,059	205	\$14,121	797	\$14,975	124	\$15,597	181	\$14,307	24	\$12,721
Subsidized Stafford	921	\$9,407	797	\$9,137	124	\$11,139	921	\$9,407	0	\$0	797	\$9,137	124	\$11,139	0	\$0	0	\$0
Perkins Unsubsidized Stafford	15 748	\$4,806 \$10,733	11 657	\$3,167 \$10,970	4 91	\$9,313 \$9,020	15 543	\$4,806 \$9,454	0 205	\$0 \$14,121	11 476	\$3,167 \$9,702	4 67	\$9,313 \$7,694	0 181	\$0 \$14,307	0 24	\$0 \$12,721
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May, 2019 Total Debt	1,143	\$16,887	931	\$15,932	212	\$21,081	960	\$17,180	183	\$15,349	772	\$16,060	188	\$21,783	159	\$15,314	24	\$15,581
Subsidized Stafford	959	\$10,059	771	\$9,537	188	\$12,198	959	\$10,059	0	\$0	771	\$9,537	188	\$12,198	0	\$0	0	
Perkins Unsubsidized Stafford	336 776	\$5,350 \$10,126	233 644	\$2,974 \$10,539	103 132	\$10,723 \$8,116	336 593	\$5,350 \$8,515	0 183	\$0 \$15,349	233 485	\$2,974 \$8,973	103 108	\$10,723 \$6,457	0 159	\$0 \$15,314	0 24	
Onsubsidized Stanoid	770	ψ10,120	044	ψ10,555	102	ψ0,110	000	ψ0,515	100	ψ10,040	400	ψ0,575	100	ψ0,+01	100	ψ10,014	2-7	ψ10,001
May, 2018 Total Debt	1,224	\$18,782	1,012	\$17,702	212	\$23,942	1,061	\$19,347	163	\$15,110	872	\$18,100	189	\$25,099	140	\$15,221	23	\$14,435
Subsidized Stafford	1,054	\$10,782	870	\$17,762	184	\$12,179	1,051	\$10,684	0	\$13,110	870	\$10,100	184	\$12,179	0	\$13,221	0	
Perkins	510	\$5,705	371	\$3,144	139	\$12,539	510	\$5,705	0	\$0	371	\$3,144	139	\$12,539	0	\$0	0	\$0
Unsubsidized Stafford	887	\$9,943	761	\$10,154	126	\$8,665	724	\$8,779	163	\$15,110	621	\$9,012	103	\$7,377	140	\$15,221	23	\$14,435
May, 2017	4 404	640 70-	4 004	647.050	400	¢0.4.000	4 000	\$40.4C=	405	645.040	000	647.000	470	605 570	400	645.040	_ر	645.004
Total Debt Subsidized Stafford	<b>1,194</b> 1,062	<b>\$18,797</b> \$10,542	<b>1,001</b> 890	<b>\$17,659</b> \$10,148	<b>193</b> 172	<b>\$24,699</b> \$12,578	<b>1,069</b> 1,062	<b>\$19,165</b> \$10,542	<b>125</b> 0	<b>\$15,646</b> \$0	<b>893</b> 890	<b>\$17,903</b> \$10,148	<b>176</b> 172	<b>\$25,570</b> \$12,578	<b>108</b> 0	<b>\$15,640</b> \$0	<b>17</b> 0	<b>\$15,684</b> \$0
Perkins	535	\$5,396	402	\$3,202	133	\$12,026	535	\$5,396	0	\$0	402	\$3,202	133	\$12,026	0	\$0	0	\$0
Unsubsidized Stafford	862	\$9,700	746	\$9,862	116	\$8,655	737	\$8,691	125	\$15,646	638	\$8,884	99	\$7,448	108	\$15,640	17	\$15,684
May, 2016																		
Total Debt Subsidized Stafford	<b>1,179</b> 1,011	<b>\$18,361</b> \$10,752	<b>986</b> 851	<b>\$17,449</b> \$10,396	<b>193</b> 160	<b>\$23,018</b> \$12,641	<b>1,017</b> 1,011	<b>\$18,832</b> \$10,752	<b>162</b>	<b>\$15,408</b> \$0	<b>855</b> 851	<b>\$17,726</b> \$10,396	<b>162</b> 160	<b>\$24,666</b> \$12,641	<b>131</b> 0	<b>\$15,644</b> \$0	<b>31</b> 0	<b>\$14,410</b> \$0
Perkins	487	\$4,197	367	\$2,640	120	\$8,959	487	\$4,197	0	\$0	367	\$2,640	120	\$8,959	0	\$0 \$0	0	
Unsubsidized Stafford	853	\$10,329	716	\$10,320	137	\$9,817	691	\$9,027	162	\$15,408	585	\$9,127	106	\$8,473	131	\$15,644	31	\$14,410
May, 2015																		
Total Debt Subsidized Stafford	<b>1,206</b> 1,042	<b>\$17,579</b> \$9,647	<b>992</b> 850	<b>\$16,911</b> \$9,192	<b>214</b> 192	<b>\$20,672</b> \$11,665	<b>1,049</b> 1,042	<b>\$17,933</b> \$9,647	<b>157</b>	<b>\$15,211</b> \$0	<b>856</b> 850	<b>\$17,141</b> \$9,192	<b>193</b> 192	<b>\$21,447</b> \$11,665	<b>136</b> 0	<b>\$15,468</b> \$0	<b>21</b> 0	<b>\$13,550</b> \$0
Perkins	484	\$3,612	346	\$2,359	138	\$6,754	484	\$3,612	0	\$0 \$0	346	\$2,359	138	\$6,754	0	\$0 \$0	0	
Unsubsidized Stafford	901	\$10,432	751	\$10,848	150	\$8,348	744	\$9,423	157	\$15,211	615	\$9,827	129	\$7,501	136	\$15,468	21	\$13,550
May, 2014																		
Total Debt	1,184	\$17,044	970	\$16,468	214	\$19,658 \$44,000	964	\$17,183	220	\$16,437	776	\$16,363	188	\$20,569	194	\$16,888	26	
Subsidized Stafford Perkins	947 499	\$9,366 \$3,258	762 365	\$8,769 \$2,329	185 134	\$11,826 \$5,790	947 499	\$9,366 \$3,258	0	\$0 \$0	762 365	\$8,769 \$2,329	185 134	\$11,826 \$5,790	0	\$0 \$0	0	
Unsubsidized Stafford	855	\$11,328	714	\$11,824	141	\$8,817	635	\$9,558	220	\$16,437	520	\$9,934	115	\$7,856	194	\$16,888	26	\$13,067
May, 2013																		
Total Debt	1,094	\$15,881	875	\$15,352	219	\$17,994	857	\$15,864	237	\$15,940	674	\$15,103	183	\$18,669	201	\$16,187	36	
Subsidized Stafford Perkins	827 408	\$8,057 \$3,163	652 306	\$7,595 \$2,599	175 102	\$9,778 \$4,855	827 408	\$8,057 \$3,163	0	\$0 \$0	652 306	\$7,595 \$2,599	175 102	\$9,778 \$4,855	0	\$0 \$0	0	
Unsubsidized Stafford	809	\$11,644	646	\$11,897	163	\$10,639	572	\$9,863	237	\$15,940	445	\$9,959	127	\$9,527	201	\$16,187	36	
May, 2012																		
Total Debt	973	\$15,664	786	\$15,002	187	\$18,450	725	\$15,841	248	\$15,148		\$15,008	148	\$19,088		\$14,983		,
Subsidized Stafford Perkins	695 385	\$7,169 \$4,155	554 281	\$6,650 \$3,335	141 104	\$9,210 \$6,372	695 385	\$7,169 \$4,155	0	\$0 \$0	554 281	\$6,650 \$3,335	141 104	\$9,210 \$6,372	0	\$0 \$0	0	\$0 \$0
Unsubsidized Stafford	755	\$11,469	626	\$11,454	129	\$11,542	507	\$9,669	248	\$15,148		\$9,685	90	\$9,598		\$14,983	-	
May, 2011																		
Total Debt	983	\$15,350	827	\$15,000	156	\$17,204	690	\$15,470	293	\$15,068	562	\$14,940	128	\$17,795		\$15,128		
Subsidized Stafford Perkins	629 402	\$5,893 \$4,192	520 305	\$5,441 \$3,398	109 97	\$8,053 \$6,688	629 402	\$5,893 \$4,192	0	\$0 \$0	520 305	\$5,441 \$3,398	109 97	\$8,053 \$6,688	0	\$0 \$0	0	
Unsubsidized Stafford	770	\$12,594	662	\$12,900	108	\$10,716	477	\$11,073	293	\$15,068		\$11,412	80	\$9,391	265	\$15,128		
May, 2010																		
Total Debt	883	\$14,303	745	\$14,052	138	\$15,659	548	\$14,757	335	\$13,559	444	\$14,411	104	\$16,234	301	\$13,521	34	
Subsidized Stafford Perkins	465 376	\$5,261 \$4,659	380 298	\$4,857 \$3,977	85 78	\$7,065 \$7,265	465 376	\$5,261 \$4,659	0	\$0 \$0	380 298	\$4,857 \$3,977	85 78	\$7,065 \$7,265	0	\$0 \$0	0	
Unsubsidized Stafford	679	\$12,418	598	\$12,438		\$12,269		\$11,306	-	\$13,559		\$3,977 \$11,340	47	\$11,090		\$13,521		

	Cumulative Federal Debt* of Seniors Graduating in May																	
	То	tal	NC Re	esident	Out-o	f-State	Nee	edy**	Non-l	Needy	Needy**	In-State	Needy** O	ut-of-State	Non-Need	dy In-State	Non-Needy Out-of-State	
	Number	Average	Number	Average	Number	Average	Number	3		Average	Number	Average	Number Average		Number Average		Number Average	
	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative	of	Cumulative
	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt	Borrowers	Debt
May, 2009																		
Total Debt	912	\$14,262	751	\$14,091	161	\$15,061	632	\$14,430	280	\$13,882	515	\$14,151		\$15,659		\$13,960		\$13,468
Subsidized Stafford	477	\$5,575	396	\$5,172	81	\$7,547	477	\$5,575	0	\$0	396	\$5,172	81	\$7,547	0	\$0		\$0
Perkins	483	\$4,898	383	\$4,347	100	\$7,007	483	\$4,898	0	\$0	383	\$4,347	100	\$7,007	0	\$0		\$0
Unsubsidized Stafford	668	\$11,949	564	\$12,179	104	\$10,700	388	\$10,554	280	\$13,882	328	\$10,898	60	\$8,670	236	\$13,960	44	\$13,468
May, 2008																		
Total Debt	949	\$14,936	781	\$14,515	168	\$16,896	665	\$15,512	284	\$13,588	538	\$14,871	127	\$18,226	243	\$13,725	41	\$12,777
Subsidized Stafford	535	\$5,895	431	\$5,644	104	\$6,935	535	\$5,895	0	\$0	431	\$5,644	104	\$6,935	0	\$0	0	\$0
Perkins	491	\$5,617	392	\$5,103	99	\$7,649	491	\$5,617	0	\$0	392	\$5,103	99	\$7,649	0	\$0		
Unsubsidized Stafford	710	\$11,638	593	\$11,641	117	\$11,624	426	\$10,338	284	\$13,588	350	\$10,194	76	\$11,002	243	\$13,725	41	\$12,777
Mav. 2007																		
Total Debt	910	\$14.912	765	\$14.399	145	\$17.622	635	\$15,664	275	\$13,177	526	\$14.956	109	\$19,080	239	\$13,172	36	\$13,210
Subsidized Stafford	526	\$6,143	439	\$5,843	87	\$7,660	526	\$6,143	0	\$0	439	\$5,843	87	\$7,660	0	\$0	0	
Perkins	474	\$5,746	374	\$5,243	100	\$7,630	474	\$5,746	0	\$0	374	\$5,243	100	\$7,630	0	\$0	Ó	\$0
Unsubsidized Stafford	656	\$11,608	558	\$11,629	98	\$11,488	381	\$10,476	275	\$13,177	319	\$10,474	62	\$10,488	239	\$13,172	36	\$13,210
May, 2006																		
Total Debt	894	\$14,487	747	\$14,206	147	\$15,913	642	\$14,603	252	\$14,190	525	\$14,163	117	\$16,580	222	\$14,309	30	\$13,310
Subsidized Stafford	547	\$5,885	455	\$5,716	92	\$6,720	547	\$5,885	0	\$0	455	\$5,716		\$6,720	0	\$0	0	\$0
Perkins	461	\$5,241	364	\$4,720	97	\$7,199	461	\$5,241	0	\$0	364	\$4,720	97	\$7,199	0	\$0	Ó	\$0
Unsubsidized Stafford	629	\$11,631	530	\$11,874	99	\$10,330	377	\$9,920	252	\$14,190	308	\$10,118	69	\$9,035	222	\$14,309	30	\$13,310
May, 2005																		
Total Debt	978	\$13,801	792	\$13,044	186	\$17,025	719	\$14,179	259	\$12,749	568	\$13,165	151	\$17,998	224	\$12,736	35	\$12,827
Subsidized Stafford	624	\$5,320	501	\$4,962	123	\$6,778	624	\$5,320	0	\$0	501	\$4,962	123	\$6,778	0	\$0	0	\$0
Perkins	514	\$5,099	383	\$4,225	131	\$7,657	514	\$5,099	0	\$0	383	\$4,225	131	\$7,657	0	\$0	0	\$0
Unsubsidized Stafford	694	\$10,888	563	\$11,059	131	\$10,152	435	\$9,780	259	\$12,749	339	\$9,951	96	\$9,177	224	\$12,736	35	\$12,827
May, 2004																		
Total Debt	917	\$13,579	737	\$12,993	180	\$15,978	691	\$13,856	226	\$12,732	536	\$12,958	155	\$16,961	201	\$13,086	25	\$9,884
Subsidized Stafford	621	\$5,351	492	\$4,865	129	\$7,201	621	\$5,351	0	\$0	492	\$4,865	129	\$7,201	0	\$0	0	
Perkins	518	\$5,004	381	\$4,095	137	\$7,533	518		0	\$0	381	\$4,095	137	\$7,533	0	\$0	0	
Unsubsidized Stafford	623	\$10,493	517	\$10,875	106	\$8,633	397	\$9,219	226	\$12,732	316	\$9,468	81	\$8,247	201	\$13,086	25	\$9,884
May, 2003																		
Total Debt	869	\$13,291	698	\$12,510	171	\$16,477	678	\$13,573	191	\$12,289	537	\$12,586	141	\$17,331	161	\$12,257	30	\$12,461
Subsidized Stafford	610	\$5,558	491	\$5,238	119	\$6,874	610	\$5,558	0	\$0	491	\$5,238	119	\$6,875	0	\$0	0	\$0
Perkins	476	\$4,707	359	\$3,985	117	\$6,919	476		0	\$0	359	\$3,986	117	\$6,919		\$0	o o	\$0
Unsubsidized Stafford	586	\$10,101	465	\$10,171	121	\$9,834	395		191	\$12,289	304	\$9,066	91	\$8,968		\$12,257	30	\$12,461

<sup>\*</sup> Cumulative Federal Debt is defined as Perkins Loans and Subsidized and Unsubsidized Stafford Loans,

### Sources:

For the 2016-2020 aid years: GA SDM Financial Aid Award Extract For the 2011-2015 aid years: Financial Aid SuperStrip Files For the 2003-2010 aid years: GA Unit Record Financial Aid Files

Prepared by Institutional Research and Assessment Updated 22Mar2021

<sup>\*\*</sup> Needy classification assigned if the student had any cumulative Perkins and/or Subsidized Stafford Loan(s).

## Average Cumulative Federal Loan Indebtedness For May Graduating Seniors\* UNC - Chapel Hill

Academic Year	% of May Graduates	<b>Dollar Amount</b>
1990-91		\$5,360
1991-92		\$5,770
1992-93		\$6,784
1993-94		\$7,914
1994-95		\$9,406
1995-96		\$10,755
1996-97		\$12,478
1997-98		\$12,525
1998-99		\$11,337
1999-00		\$13,687
2000-01		\$11,156
2001-02		\$12,314
2002-03		\$11,520
2003-04		\$13,579
2004-05		\$13,801
2005-06		\$14,487
2006-07	33.7%	\$14,912
2007-08	31.5%	\$14,936
2008-09	28.8%	\$14,262
2009-10	31.8%	\$14,303
2010-11	33.3%	\$15,350
2011-12	33.6%	\$15,664
2012-13	36.0%	\$15,881
2013-14	38.5%	\$17,044
2014-15	38.9%	\$17,579
2015-16	38.9%	\$18,361
2016-17	38.6%	\$18,797
2017-18	37.8%	\$18,782
2018-19	35.3%	\$16,887
2019-20	33.1%	\$14,888

Cumulative Federal Loan Indebtedness is defined as Perkins Loans and Subsidized and Unsubsidized Stafford Loans.
\*Reflects May graduates

Sources: For the 2016-2020 aid years: GA SDM Financial Aid Award Extract For the 2011-2015 aid years: Financial Aid SuperStrip Files For the 2003-2010 aid years: GA Unit Record Financial Aid Files

## Average Cumulative Federal Loan Indebtedness For May Graduating Seniors UNC - Chapel Hill

Graduation Year	% of May Graduates	Actual Dollars	Constant 2020 Dollars
1990-91		\$5,360	\$10,124
1991-92		\$5,770	\$10,592
1992-93		\$6,784	\$12,120
1993-94		\$7,914	\$13,770
1994-95		\$9,406	\$15,961
1995-96		\$10,755	\$17,663
1996-97		\$12,478	\$20,150
1997-98		\$12,525	\$19,905
1998-99		\$11,337	\$17,546
1999-00		\$13,687	\$20,489
2000-01		\$11,156	\$16,445
2001-02		\$12,314	\$17,731
2002-03		\$11,520	\$16,281
2003-04		\$13,579	\$18,856
2004-05		\$13,801	\$18,266
2005-06		\$14,487	\$18,699
2006-07	33.7%	\$14,912	\$18,493
2007-08	31.5%	\$14,936	\$18,506
2008-09	28.8%	\$14,262	\$17,203
2009-10	31.8%	\$14,303	\$16,998
2010-11	33.3%	\$15,350	\$17,717
2011-12	33.6%	\$15,664	\$17,770
2012-13	36.0%	\$15,881	\$17,750
2013-14	38.5%	\$17,044	\$18,907
2014-15	38.9%	\$17,579	\$19,359
2015-16	38.9%	\$18,361	\$19,809
2016-17	38.6%	\$18,797	\$19,861
2017-18	37.8%	\$18,782	\$19,473
2018-19	35.3%	\$16,887	\$17,117
2019-20	33.1%	\$14,888	\$14,888

Cumulative Federal Loan Indebtedness is defined as Perkins Loans and Subsidized and Unsubsidized Stafford Loans

Constant dollars were calculated using the CPI inflation calculator published by the U.S. Bureau of Labor Statistics (http://data.bls.gov/cgi-bin/cpicalc.pl). The calculator uses the average Consumer Price Index for a given calendar year; the figures above use the CPI for the latter year in the graduation year (for example, 2000 for 1999-2000). The 2020 dollars are based on December 2020 values.

### Sources:

For the 2016-2020 aid years: GA SDM Financial Aid Award Extract For the 2011-2015 aid years: Financial Aid SuperStrip Files For the 2003-2010 aid years: GA Unit Record Financial Aid Files

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### ALL Graduates (not just May graduates)

Graduation	% of Graduates	Actual Dollars	<u>Constant</u>
Year	70 Of Graduates	Actual Dollars	2020 Dollars
1999-2000	24%	\$13,687	\$20,489
2000-2001	24%	\$11,156	\$16,445
2001-2002	23%	\$12,314	\$17,731
2002-2003	31%	\$13,291	\$18,784
2003-2004	34%	\$13,579	\$18,856
2004-2005	34%	\$13,801	\$18,266
2005-2006	32%	\$14,487	\$18,699
2006-2007	33.7%	\$14,912	\$18,493
2007-2008	31.5%	\$14,936	\$18,506
2008-2009	28.8%	\$14,262	\$17,203
2009-2010	33.4%	\$14,235	\$16,917
2010-2011	34.5%	\$15,196	\$17,539
2011-2012	34.8%	\$15,734	\$17,850
2012-2013	38.1%	\$16,150	\$18,051
2013-2014	40.2%	\$17,113	\$18,983
2014-2015	40.2%	\$17,719	\$19,513
2015-2016	40.8%	\$18,430	\$19,884
2016-2017	39.4%	\$18,879	\$19,947
2017-2018	39.4%	\$18,668	\$19,355
2018-2019	36.3%	\$17,238	\$17,473
2019-2020	34.5%	\$15,101	\$15,101

### 2020-2021 COMMON DATA SET (aid year 2019-2020)

Note: These are the graduates and loan types to include and exclude in order to fill out CDS H4 and H5.

Include:

\* 2020 undergraduate class: all students who started at your institution as first-time students and received a bachelor's degree between July 1, 2019 and June 30, 2020.

- \* only loans made to students who borrowed while enrolled at your institution.
- \* co-signed loans.

### Exclude:

- \* students who transferred in.
- \* money borrowed at other institutions.
- \* parent loans
- \* students who did not graduate or who graduated with another degree or certificate (but no bachelor's degree)
  \* aid related to the CARES Act or unique to the COVID-19 pandemic.

		Aid Year 19-20	Aid Year 18-19	Aid Year 17-18	Aid Year 16-17	Aid Year 15-16	Aid Year 14-15	Aid Year 13-14	Aid Year 12-13	Aid Year 11-12	Aid Year 10-11	Aid Year 09-10	Aid Year 08-09	Aid Year 07-08	Aid Year 06-07	Aid Year 05-06	Aid Year 04-05	Aid Year 03-04	Aid Year 02-03	Aid Year 01-02
H5a (col 2)	Provide the percentage of the class (defined above) who borrowed at any time through any loan programs (institutional, state, Federal Perkins, Federal Stafford Subsidized and Unsubsidized, private loans that were certified by your institution, etc.; exclude parent loans). Include both Federal Direct Student Loans and Federal Family Education Loans.	35.59%	37.08%	39.95%	40.43%	41.89%	40.74%	40.90%	38.50%	35.4	36.5									
H5b (col 2)	Provide the percentage of the class (defined above) who borrowed at any time through federal loan programs–Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. NOTE: exclude all institutional, state, private alternative loans and parent loans.	34.54%	36.28%	39.35%	39.40%	40.84%	40.20%	40.20%	38.10%	34.80	34.70	30.80	28.80	31.50	34.00	32.00	34.10	missing	24.00	23.00
H5a (col 3)	Report the average per-undergraduate-borrower cumulative principal borrowed of those in line H4.	\$20,563	\$21,203	\$22,466	\$22,214	\$20,852	\$20,127	\$18,945	\$17,602	16,983	17,525									
H5b (col 3)	Report the average per-undergraduate-borrower cumulative principal borrowed, of those in H4a, through federal loan programs—Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. These are listed in line H4a. NOTE: exclude all institutional, state, private alternative loans and exclude parent loans.	\$15,101	\$17,238	\$18,668	\$18,879	\$18,430	\$17,719	\$17,113	\$16,150	15,734	15,472	16,165	14,262	14,936	14,912	14,487	13,801	missing	11,520	12,314

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